



## Poland A2 Autostrada

Hawkins represented the Transportation Ministry of the Republic of Poland as procurement and contract counsel in the development of the new A-2 tolled highway in southern Poland, which is now constructed and has been in successful operation for several years. We assisted in the strategic conceptualization of the project under a new national procurement law and in the preparation of the RFP and proposal review, and drafted and negotiated the design-build-finance-operate-maintain (P3) project agreement with the selected Polish-French-German concessionaire. After the contract was executed, our firm represented the Finance Ministry as a major lender of subordinate debt in the private financing of the project.

**Clients:** Republic of Poland Transportation Ministry and Finance Ministry

**Role:** Underwriters' Counsel

**Distinction:** First Transportation Public-Private Partnership in Poland

**Delivery Method:** Design-Build-Finance-Operate-Maintain (P3)

**Project Size:** 136 Kilometers

**Capital Cost:** EUR 873 Million

**Contract Term:** 30 Years

**Contract Counterparties:** Autostrada Wielkopolska S.A.

### Attorney

- Eric S. Petersen

### Practices

- Alternative Project Delivery
- Project Finance
- Public-Private Partnerships

### Industry

- Transportation