



Partners HealthCare System

Hawkins acted as underwriter's counsel in the issuance of \$620 million tax-exempt revenue bonds issued by the Massachusetts Health and Educational Facilities Authority on behalf of Partners HealthCare System Inc. The offerings consisted of tax-exempt, taxable, auction rate, fixed rate, indexed floating rate, insured and uninsured bonds. The financing enabled Partners, a 501(c)(3) charitable membership corporation established under Massachusetts law, to pay and reimburse the cost of financing, acquiring, constructing and equipping various facilities for the Partners system.

Role: Underwriters' Counsel

Distinction: Major Multi-Facilities Health Care System Financing

Issuer: Massachusetts Health and Educational Facilities Authority

Issue Size: \$620 Million

Awards: Bond Buyer Northeast Deal of the Year

Attorneys

- Steven Donovan
- Kristine Flynn

Practice

- Underwriters' Counsel

Industry

- Health Care