

J. Sarah Kim **Partner**

Sarah serves as bond counsel and underwriters' counsel on tax-exempt and taxable financings.

Sarah represents conduit issuers and underwriting firms. Her experience includes fixed rate, variable rate and multi-modal bonds, primarily for various not-for-profit borrowers and project financings. She has extensive experience in drafting, negotiating and reviewing loan documents, security documents, indentures of trust, credit and liquidity agreements and offering documents.

CONTACT

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INDUSTRIES

Cultural Institutions and
Foundations

Economic Development

Education

Health Care

PRACTICES

Bond Counsel

Private Placements

Disclosure Counsel

Underwriters' Counsel

Real Estate Counsel

EDUCATION

University of Pennsylvania, B.A.

Fordham University School of
Law, J.D.

ADMISSION

New York