

## **J. Sarah Kim** **Partner**

Sarah serves as bond counsel and underwriters' counsel on tax-exempt and taxable financings.

Sarah represents conduit issuers and underwriting firms. Her experience includes fixed rate, variable rate and multi-modal bonds, primarily for various not-for-profit borrowers and project financings. She has extensive experience in drafting, negotiating and reviewing loan documents, security documents, indentures of trust, credit and liquidity agreements and offering documents.

### **CONTACT**

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### **INDUSTRIES**

Cultural Institutions and  
Foundations

Economic Development

Education

Health Care

### **PRACTICES**

Bond Counsel

Private Placements

Disclosure Counsel

Underwriters' Counsel

Real Estate Counsel

### **EDUCATION**

University of Pennsylvania, B.A.

Fordham University School of  
Law, J.D.

### **ADMISSION**

New York