



Lisa Hagan Partner

Lisa serves as bond counsel, disclosure counsel, borrower's counsel, issuer's counsel and underwriters' counsel on tax-exempt and taxable financings, with a focus on the health care, senior living, and higher education sectors.

Lisa represents a full range of participants in the municipal finance market, including state and local governments, underwriting firms, conduit issuers, and non-profit corporations. Her experience includes fixed rate, variable rate, and multi-modal financings, as well as drafting and negotiating debt instruments, master trust indentures, swap agreements, and other credit and liquidity agreements. She has represented clients on both public offerings and bank private placements. Her familiarity with a wide array of financing structures allows her to apply the latest techniques to a client's transaction to achieve a timely and successful closing.

Lisa also has experience working with state agencies and municipalities on a variety of transactions including appropriation, general obligation, lease revenue, short term and cash flow, revolving fund, and transportation financings.

Following the closing of a bond deal, Lisa frequently assists clients with the development and implementation of post issuance compliance and disclosure policies.

CONTACT

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INDUSTRIES

Cultural Institutions and Foundations
Economic Development
Education
Health Care
Higher Education
Housing
Transportation

PRACTICES

Bond Counsel
Borrower's Counsel
Private Placements
Disclosure Counsel
Underwriters' Counsel

EDUCATION

Michigan State University, B.A.,
Accounting
Michigan State University
College of Law, J.D.
Georgetown University Law
Center, LL.M., Taxation

ADMISSIONS

Illinois
Indiana
Michigan
Pennsylvania
Wisconsin
Arizona

Speaking Engagements

- **The Partners Involved**
Summer School, Intro Bond Finance Course, Council Development Finance Agencies
- **Impacts of Tax Reform**
Federal Policy Conference, Council of Infrastructure Financing Authorities
- **IRS Final Issue Pricing Rules**
State Revolving Fund Workshop, Council of Infrastructure Financing Authorities
- **Health Care Facilities Non-Tax Matters**
NABL Bond Attorneys Workshop