

SEC Actions - Rule 15c2-12 Limited Offering Exemption

Hawkins Advisory

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This Advisory examines how, for the first time, the SEC has brought charges against underwriters who fail to meet the legal requirements of the limited offering exemption provided by Rule 15c2-12 in connection with offerings of municipal securities.

Attorney

- Brian Garzione

Practices

- Disclosure Counsel
- Securitization
- Underwriters' Counsel